

Red Fox Construction & Contracting

Comprehensive Temporary Works Management

Temporary Works Management



- What are Temporary Works?
- Examples of temporary works
- ☐ Key roles in the management of temporary works
- ☐ Effective management of temporary works
- Pre-construction considerations
 - Temporary Works Register
 - Temporary Works Risk Categorisation
 - > Temporary Works Design Brief
 - Temporary Works Design
 - Temporary Works Design Check
 - Temporary Works Design Check Certificate
 - Site inspections
 - Review & feedback
- ☐ Effective management of temporary works for small contractors
- ☐ Summary, Q&A



Defined in BS5975:

Parts of the works that:

- Allow or enable construction of, protect, support or provide access to, the permanent works
- Might or might not remain in place at the completion of the works

Defined in SIM 02/2010/04 (revision expected soon):

An 'engineered solution' used to:

- Support or protect an existing structure or the permanent works during construction
- Support an item of plant or equipment
- Support an excavation
- Provide access

'The construction of most types of permanent works will require the use of some form of temporary works.'



History of BS5975

- A series of reports commissioned following a number of significant falsework collapses in the 1970s.
 - Report on falsework by the Joint Committee of the Institute of Structural Engineers and the Concrete Society in 1972
 - The Bragg Reports in 1974/5
- BS5975: 1982 codified and described procedures as well as technical aspects.
- The Bragg Report first recommended the duty of ensuring relevant checks and procedures be given to one individual known as the 'Temporary Works Co-ordinator'.
- BS5975: 1982 "Code of practice for falsework" adopted the recommendation but used the term 'Falsework Coordinator'.
- BS5975: 2008 + A1:2011 "Code of practice for temporary works procedures and..." scope widened to include all temporary works and adopted the term 'Temporary Works Coordinator'.
- BS5975: 2019 updated to include CDM 2015 and expand on the client's, permanent works designer's and temporary works designer's responsibilities.

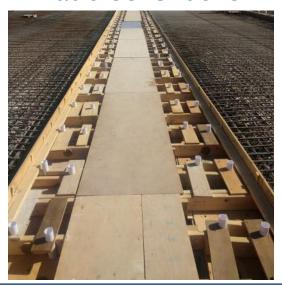


Why are we talking about it?

- The notion of a Temporary Works Coordinator or Falsework Coordinator has been around since 1970s.
- Reduction in the number of contractors with in-house temporary works design capabilities.
- Gradual loss of traditional skills and knowledge of 'what works' in regards to temporary works.
- Temporary works is becoming more specialist and less widely understood.
- Change in the way we design temporary works move towards proprietary systems.
- Procurement methods are leading to the separation of design, erection, inspection responsibilities.



Enable Construction



Protect



Support



Access



Examples of temporary works



- 1) Site establishment mesh fencing, hoarding, site gates
- 2) Scaffolds and access tube and fitting scaffolds, system scaffolds, tied and untied
- 3) **Excavations** slope stability, trench / manhole boxes, trench sheets, cofferdams, basements, dewatering
- 4) **Plant mobility** working platforms, crane / pump outrigger foundations, tower crane foundations, lifting operations
- 5) **Concrete work** single / double sided formwork, falsework, propping, permanent metal decks, reinforcement cage stability
- 6) **Structural stability** freestanding masonry, demolition, modification of existing structures, steel erection
- 7) Affects of permanent works temporary loads, temporary conditions

Examples of temporary works





Scaffold loading bay and access



Timber concrete falsework with metal propping

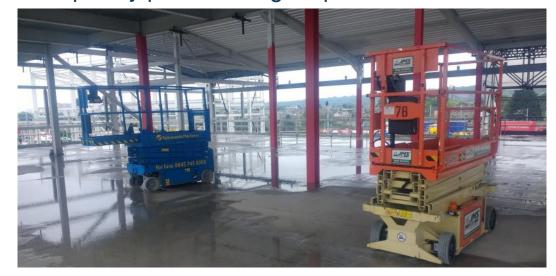
Examples of temporary works



Crane outrigger mat foundation



Temporary plant loading on permanent works





Proprietary trench and manhole box



Temporary Works Coordinator (TWC)

Temporary Works Supervisor (TWS)

Temporary Works Designer / Design Checker (TWD)



Temporary Works Coordinator – BS5975 Best Practice requirements

- Principal Contractor must have one TWC responsible for the project
- Other contractors might have their own TWCs and manage their own temporary works process for that same project
- UPDATE BS5975: 2019 PC's TWC retains overall responsibility

A TWC should:

- Have experience and competence of the relevant types of temporary works
- Have completed formal TWC training (CITB)
- Ideally hold a Degree / HND in Civil / Structural Engineering
- Ideally be a Chartered Civil / Structural Engineer
- Significant authority on the project to stop works without referral elsewhere
- Be formally appointed



Temporary Works Coordinator – key responsibilities

- Coordinate all temporary works activities
- Ensure subsequent responsibilities i.e. TWS, TWD & TWDC are allocated and accepted
- Review and accept qualifications, competence and experience for above responsibilities
- Maintain a Temporary Works Register
- Produce detailed and comprehensive design briefs
- Ensure temporary works designs are correctly categorised according to risk
- When necessary, ensure; a temporary works design has been produced, design check carried out and check certificate issued
- Ensure the design identifies residual risk (where necessary) construction methodology
- Inspect temporary works on site and issue Permit to Load
- Ensure a temporary works regular inspection regime is in place and being carried out
- When necessary, issue a Permit to Unload / Dismantle



Temporary Works Supervisor – BS5975 Best Practice requirements

- On larger projects, the Principal Contractor may appoint one or more TWSs
- Other contractors might have their own TWSs to help their own / PCs TWC
- Temporary Works Supervisors with specific experience / qualifications can be appointed to support the TWC.

A TWS should:

- Have experience and competence of the relevant types of temporary works for which they are a supervisor
- Have completed formal TWS training (CITB)
- Hold other relevant trade specific experience / qualifications i.e. scaffold inspection
- Ideally hold a Degree / HND in Civil / Structural Engineering
- Be formally appointed



Temporary Works Supervisor – key responsibilities

- Help the TWC to coordinate all / some temporary works activities
- Help the TWC to produce detailed and comprehensive design briefs
- Ensure temporary works are built in accordance to the design
- Inspect temporary works on site *The TWC still issues the final Permit to Load
- Assist the TWC in communicating with the contractors and provide feedback
- Ensure the temporary works regular inspection regime is carried out



Temporary Works Designer / Design Checker - BS5975 Best Practice requirements

- Temporary Works Designers are likely to be different from Permanent Works Designers
- A TWC should appoint TWDs and TWDCs based on their relevant experience in different types of temporary works

A TWD should:

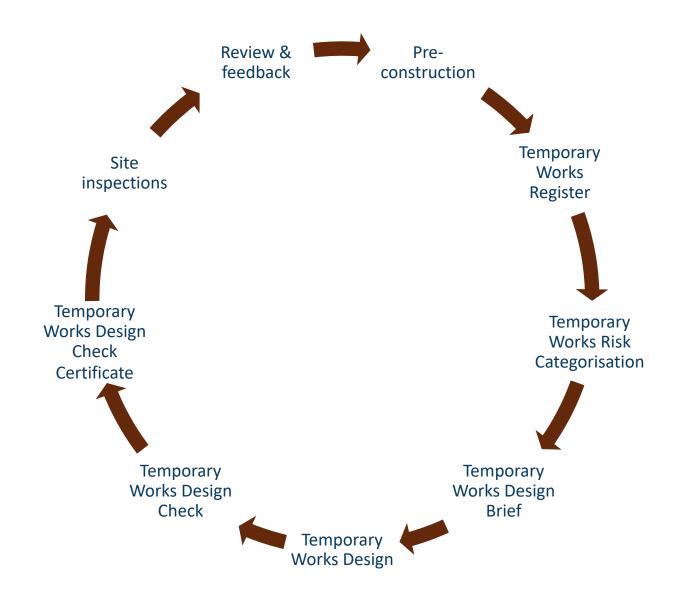
- Have significant experience and competence of the relevant types of temporary works for which they are an approved designer / checker
- Ideally hold a Degree / HND in Civil / Structural Engineering
- Ideally be a Chartered Civil / Structural Engineer
- Be formally appointed



Temporary Works Designer/ Design Checker – key responsibilities

- Read and understand the Temporary Works Design Brief (TWDB)
- Raise any questions on the TWDB with the TWC, before submitting the design, to ensure the requirements are complied with
- When required, carry out a design check with the appropriate level of independence
- Issue a Temporary Works Design Check Certificate
- Always design in accordance with recognised engineering principles / standards
- Prepare designs in good time to allow for subsequent activities
- Issue structural calculations with all designs
- Minimise risk and clearly identify any residual risk, where these cannot be removed







Pre-construction considerations

- Appoint a TWC early.
- Ideally, the TWC will be dedicated to the role but this will depend on the size of the project.
- Pre-construction activities should include; construction methodology, scheduling out temporary works, engaging and appointing designers, contributing to sub-contractor scope of works.
- A Principal Contractor and their TWC should work with the permanent works designers
 and Principal Designer to help design out temporary works and minimise risk.
- The Principal Contractor must ensure that their temporary works procedure conforms to the contract, Employer's Requirements and identify specific document approval procedures.



Temporary Works Register (TWR) Link

Temporary Works Register

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Project Name:	Document Number:		
Project Number:	Document Revision:	Revision Date:	
Temporary Works Coordinator:	Contractor:	Client:	

f references	Print description of Temporary Work o	Temporary Works Design status	Comments	Risk	Date TW required	Temp	orary Wo	rks Design	Brief		Tempor	ary Works	Design		Tempora	ry Works n Brief	Т	emporary (Works De CAT 2 & 3	esign Ched 3)	:k	Works Desig ficate (TWDC ce number	3rd Par	ty Tempor (if red	rary Works re quired)	view	mit to Lo number
TW Design Brie	Brief description of Temporary Works	Design status	Comments	Class	on site	Planned TWDB issue date to TWD	Originator/ issuer name	Originator/ Issuer role (i.e. TWC)	Date of issue	Expected design duration	Required TWD return date	TWD name	TWD company	Date completed TWD returned	Planned TWDB issue date to TWDC	Date of issue	Expected design duration	Required TWDC return date	TWDC name	TWDC company	completed	Temporary Wo Check Certifical reference r	Expected 3rd Party review duration	Required 3rd Party acceptanc e date	d 0	First cceptanc e date	st recent Per reference r
2		(Fill green if TW in use on site)		0-3	Date	Date	Name	Role	Date	Working Days	Date	Name	Company	Date	Date / Blank	Date	Working Days	Date	Name	Company	Date	는 옷 는	Working Days	Date	Date	Date	M
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Temporary works risk categorisation Link

Risk Class Category	Risk Class 0 Basic construction methods	Risk Class 1 Routine construction methods	Risk Class 2 Specialist construction methods	Risk Class 3 Bespoke construction methods
BS 5975 Scope	do not conflict with the scope or limitations of the chosen standard solution.		designs. Designs for excavations, for foundations, for structural	For complex or innovative designs, which result in complex sequences of moving and/or construction of either the temporary works or permanent works.
Independence of Design Checker	Because this is a site issue, the check may be carried out by another member of the site or design team, i.e. TWC.	The check may be carried out by another member of the design team.	an individual not involved in the design and not consulted by the original designer. The check must	The check should be carried out by another organisation, independent of the original design company. The check must be performed from design drawings, calculations to be redone by the Checker.
Explanation of design checking requirements	not require an additional design where standard/ proprietary designs and details are used, as long as the installation of the works is strictly in accordance with the manufacturer's guidance. A check should be made that the standard/ proprietary solution is supported by design drawings and	Risk Class 1 temporary works designs also include any Class 0 methods used in an unusual (nonstandard) or higher risk situation, for example; any interface with members of the public or other 3rd party users. Class 1 can be design checked by another member of the same design team that was involved in the original design.	designs also include any Class 1 method used in an unusual or high risk situation. Class 2 must be design checked by someone independent of the original design team (i.e. not involved in or consulted by the original design team). Note: Class 2 and 3 design checks should be performed from design drawings and the documents provided in the original TWDB. The Design Checker must reproduce calculations independently as part	



Temporary works risk categorisation Link

ltem	Description	Risk Class 0 Basic construction methods	Risk Class 1 Routine construction methods	Risk Class 2 Specialist construction methods	Risk Class 3 Bespoke construction methods
		basic construction methods	Routine construction methods	Specialist construction methods	Bespoke construction methods
1.0	Site establishment				
1.1		Not on a public interface and less than 2m high. See note 1.	On a public interface or exceeding 2m high.	Mesh with banners, signs, netting etc. fixed to the panels.	
1.2	Including; surface kentledge & water	Not on a public interface and less than 2m high including solutions generated using CES automatic computer programme. See note1	On a public interface or exceeding 2m high including solutions generated using CES automatic computer programme.	When required by third party organisations such as Highways England, Network Rail, EA etc.	When required by third party organisations such as Highways England, Network Rail, EA etc.
1.3	Site gates	System designs up to 2 m high built in accordance with the manufacturer's user manual.	Solid gates with an area below 42m² or a weight less than 400 kg.	Solid gates with an area above 42m ² or a weight above 400 kg.	
2.0	Scaffolds and access				
2.1	Tube and fitting scaffolds - tied	Unsheeted TG20:13 compliant scaffolds. Not exceeding 6m high or 12m long. Face tied to structure as TG20:13. See note 1.	Sheeted TG20:13 compliant scaffolds. Not exceeding 6m high or 12m long. Face tied to structure as TG20:13.	Scaffolds not conforming to a TG20:13 compliance sheet. Not exceeding 12m in height or 25m in length. Additional details that are not covered by TG20:13 compliance sheets (separate designs, drawings/sketches will be required).	All others.
2.2	Tube and fitting scaffolds - freestanding	Hop ups and stairs not exceeding 1.25 m high and braced on all sides.	Unsheeted. Not exceeding 6m high or 12m long.	Sheeted. Not exceeding 6m high or 12m long.	All others.
2.3	System scaffolds, tied or freestanding	Not exceeding 3m high in accordance with the product user manual. See note 1.	Unsheeted less than 6m high or 12 m long in accordance with a user manual.	Sheeted. Not exceeding 6m high or 12m long in accordance with a user manual.	All others.
3.0	Excavations				
3.1		Single stacked boxes with battered end slopes and minimal ground water. Installed in accordance with product user manual.	With extension boxes or retained soil at ends and minimal ground water. Installed in accordance with product user manual.	Used near existing structures (where the structure must be protected) and minimal ground water. Installed in accordance with product user manual.	



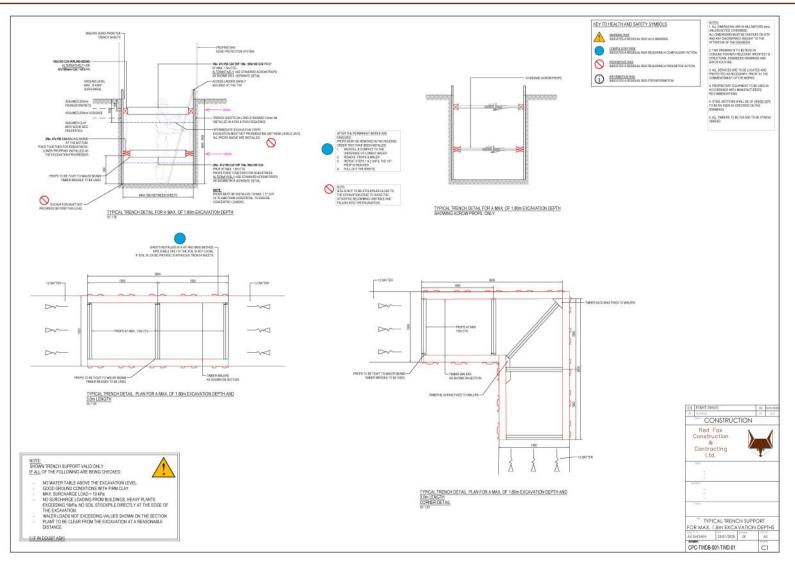
Temporary Works Design Brief (TWDB) Link

TWDB Reference Number	er:
TWDB Title:	
Prepared by: TWC:	Phone:Phone:
supervisor. Include reference to drawings/ sketches/ spe	hat is required here, I.e. manager, engineer, TWC, TWS, cilications where relevant. ment preferences, supplier/ manufacturer for proprietary products, priks.
Explain special load cases, i.e. wind load cas	Class of temporary works (0-3)
Site information attached	
Location plan with position of TW Y/Y Service location plan Y/Y Details of any adjacent structures Y/Y RAMS documentation Y/Y	N N N
Geotechnical information	
Boreholes/ Trial pits logs Y// Corresponding location plan Y// Interpretive report/ lab test results Y// Groundwater information Y/	N N N
Design requirements/ considerations	
Site sketch of intended TW Pelevant permanent works drawings SHE constraints SHE constraints SHE constraints SHE constraints SHE constraints Y/ Special load cases Access requirements Y/ Construction phasing Duration of temporary works Programme requirements/ lead time Y/ Special constraints Y/ Special constraints Y/ Special constraints	N N N N N N N N N N N N N N N N N N N
Deliverables (Required design deliverables Calculations	ubles to satisfy Project requirements)
Check certificates TWDCC AIP	Form C Other

- TWCs responsibility to make sure the TWDB is produced.
- Should be produced / inputted to by competent and most relevant person i.e.
 TWC, TWS, engineer, works' supervisor.
- A design brief should be prepared for EACH different TWD.
- State risk category and duration temp structure will be in place.
- Include reference to drawings / sketches / specifications / SI.
- Include procurement preferences, supplier / manufacturer for proprietary products, material preferences.
- Consider tie-ins and affects on permanent works.
- Explain special load cases, i.e. wind load case.
- Deliverables: drawings, calculations, CDM report.
- Specify design return date.



Temporary Works Design (TWD)



- Designed with similar rigour to the procedures applied to the design of permanent works.
- Design in accordance with the design brief.
- Eliminate risk and identify residual risk.
- Design drawings supported by calculations.
- Include specifications and construction methodology where necessary.



Temporary Works Design - proprietary solutions



Considerations for proprietary solutions

- They WILL have been designed.
- They WILL have design drawings and calculations.
- Suppliers should advise on the correct use of their equipment.
- Have they designed foundations?
- What assumptions have been made that must be confirmed?
- Are they being used in a standard way?
- Is independent checking required? i.e. non-standard use
- What are the correct checking procedures on site?



Temporary Works Design Check (TWDC) Link

Risk Class Category	Risk Class 0	Risk Class 1	Risk Class 2	Risk Class 3
l succession of the succession	Basic construction methods	Routine construction methods	Specialist construction methods	Bespoke construction methods
Explanation of design checking requirements	Risk Class 0 temporary works do	Risk Class 1 temporary works	Risk Class 2 temporary works	Risk Class 3 temporary works also
	not require an additional design	designs also include any Class 0	designs also include any Class 1	include any Class 2 method used in
	where standard/ proprietary	methods used in an unusual (non-	method used in an unusual or high	an unusual or high risk situation.
	designs and details are used, as	standard) or higher risk situation,	risk situation.	Class 3 must be design checked by
	long as the installation of the works	for example; any interface with	Class 2 must be design checked by	a completely separate design
	is strictly in accordance with the	members of the public or other 3rd	someone independent of the original	agency, independent of the design
	manufacturer's guidance.	party users.	design team (i.e. not involved in or	agency that produced the original
	A check should be made that the	Class 1 can be design checked by	consulted by the original design	TWD, and that was not consulted
	standard/ proprietary solution is	another member of the same design	team).	during the design process.
	supported by design drawings and	team that was involved in the	Note: Class 2 and 3 design checks	Note: Class 2 and 3 design checks
	calculations, and a TWDCC should	original design.	should be performed from design	should be performed from design
	still be issued (can be by a TWC).		drawings and the documents	drawings and the documents
	All RAMS documents must be		provided in the original TWDB. The	provided in the original TWDB. The
	prepared and reviewed as per		Design Checker must reproduce	Design Checker must reproduce
	normal best practice.		calculations independently as part	calculations independently as part
			of the check.	of the check.

Project Number



Temporary Works Design Check Certificate (TWDCC) Link

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T.	TWC Nar	_			·		
	IWC Nar	ne:		Risk Cl	ass (0-3):		
OTE: A Temporar	y Works L	Design Ch	eck Certificate	is required for all	risk classe	es of temporary	works (0-3
Part 1 - Descripti TWDB Title/ Descri							
Details Checked:				-	_	-	_
TW Designer: TW Checker (CAT	1-31:			Company: Company:	\vdash	Date:	\vdash
		d the deta	is on the follow	ing design docume	nts:		
Document T	itle	Docume	nt Ref Number	Document	Title	Document Ref	Number
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				Iditional documents		B	
Document T	me.	Docume	nt Ref Number	Document	Title	Document Ref	Number
The following tem	norani woi	ke and int	ametione have b	een cross-checked	t in this des	inn chack to one	lle eur
				erred, including the			
Document T	itle	Docume	nt Ref Number	Document	Title	Document Ref	Number
described in the T Brief, including all ranslated into the	emporary supporting design de	Works Des documents	sign Brief. I also ntation provided listed above.	has been used in the certify that the dest, and the stated re-	ign is in acc quirements	cordance with the have been accur	Design
NOTE: Part 2 car.	De signe	u by a re	c only for a ris	K Class CAT 0 len	porary wo	· no.	
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TWD Signed:						Date:	
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Part 3 - Check							
certify that all rea described above. supporting docum design documents	l also cert entation p listed ab	ify that the rovided, a ove.	design complie nd the stated re	has been used in o s with the Tempora quirements have b firm that the work o	iry Works Di een accura	esign Brief, included tely translated in	ting all to the
TWDC Name:					7	Title:	

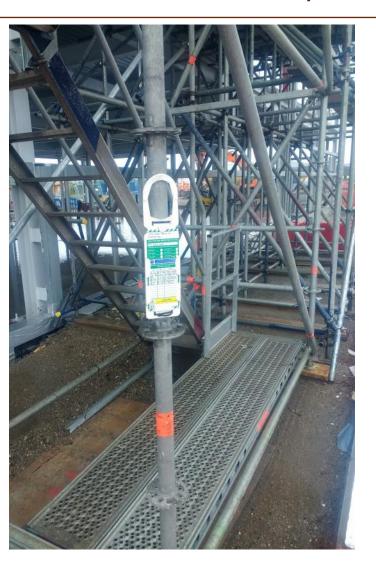
	Authorisation we rechecked the revised Temporary Works Designing further comments:	ign and I confirm that the work can safely be
Revision Title Certifier's Name Certifier Signed		Revision Ref. No.: Title: Date:
Design Checkin		
3S 5975: 2008 -	Table 1 - Categories of Design Check*	Independence of Checker
Category	Restricted to standard solutions only, to	Because this is a site issue, the check may
0	restricted to standard solutions only, to ensure the site conditions do not conflict with the scope or limitations of the chosen standard solution.	
	For simple designs. These may include: formwork; falsework (where top restraint is not assumed); needling and propping to	The check may be carried out by another member of the design team.
1	brickwork openings in single storey construction.	
1 2	brickwork openings in single storey	The check should be carried out by an individual not involved in the design and not consulted by the designer. The check must be performed from design drawings, caculations to be redone by the Checker.

Temporary Works Design Check Certificate

- A TWDCC should be issued for each and every TWD
- References all documents used and produced in the design
- Declaration by designer that all reasonable
 skill and care had been used in production
 of the design
- A TWDCC should still be produced for CAT
 0, can be signed by TWC
- Includes section for design checker
- Includes section for additional signature if design is revised



Site inspections – Permit to Load Link



First site inspection

- All temporary works should be inspected once installed on site, before being put into use.
- The PC's TWC is ultimately responsible for the inspection and signing off the Permit to Load (PtL). The actual inspection may be delegated to a TWS (or sub-contractor TWC).
- The TWC should issue a PtL for each temporary works built on site.
- A new PtL should be issued for each occasion that the temporary works are built i.e. there may be multiple PtLs for each TWD.
- The PtL should state any special conditions and if there is a requirement for a Permit to Unload.
- The PtL should state the ongoing site inspection regime that is required.



Site inspections

Ongoing site inspections

- Ongoing site inspections are recommended for all temporary works, especially when remaining in place for more than 7 days.
- The construction site is a continually changing environment and so different loads may be acting on the temporary works.
- Some inspection regimes, i.e. scaffold 7-day inspections, are common practice.
- Others are more open to decisions by the TWC.
- Best practice is to inspect temporary works every 7 days, or after significant change in loading i.e. heavy rain, high wind, significant vibration.
- Ongoing inspections are a great way to gather feedback on the suitability of the temporary works for site operatives.



Review & feedback

Sources of feedback:

- ☆ From Temporary Works Designers to comment on design brief and information distributed.
- ☆ From TWC to persons filling out design briefs.
- ☆ From project team, designers, checkers, reviewers on dates stated in the Temporary Works Register.
- ☆ From other project stakeholders / 3rd party reviewers on dates stated in the register.
- ☆ To Temporary Works Designers on information they produced and suitability of design.
- ☆ From operatives building and using temporary works on site.
- ☆ From TWC / TWS inspecting temporary works in accordance with the design drawings.
- ☆ From Quantity Surveyors on how much everything is costing!



... for small contractors

HSE comment on temporary works management for small contractors (SIM 02/2010/04)

The **principles** of BS5975 should be in place, if not the formal and specific procedures. In particular:

- Ensuring a suitably competent temporary works designer / adviser is in place to supply an engineered solution.
- Adequate information flow to relevant stakeholders.
- Design checking to an appropriate level.
- Suitable verification of correct erection of the temporary works and someone overseeing and coordinating the whole process.
- Clear evidence that appropriate external expertise has been engaged. This includes obtaining the services of a suitably competent TWC and TWD to ensure temporary works are effectively designed, constructed, inspected, loaded and managed.

References and further information



Health & Safety Executive, SIM 02/2010/04, "The management of temporary works in the construction industry. Link

Health & Safety Executive, "Management of Temporary Works" presentation. Link

Red Fox Construction & Contracting, "Resources" page. Link

Temporary Works Forum, "Community Libraries" page. Link

Summary



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- ✓ Examples of temporary works
- ✓ Key roles in the management of temporary works
- ✓ Effective management process of temporary works
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Questions & Answers



Thank you for listening!

Red Fox Construction & Contracting

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